

- **You can update your Form W-8BEN through one of the following channels:**
 - Login to Citi Mobile App > Setting & More > Trade & Wealth Services > Form W8-BEN or
 - Download the Form W-8BEN from (www.citibank.com.hk/english/investment/pdf/fw8ben.pdf), print out the form and return it via one of the following channels:
 - Go to our Citibank website > Wealth Management > Forms Center > W-8BEN > Submit Form by uploading the Form
 - Mail to Citibank (HK) Limited, P.O. Box 62171, Kwun Tong Post Office, Hong Kong (Attention: Core Operations – SAMS)
 - Deliver it to any Citibank branch in Hong Kong
- **您可經以下途徑遞交 W-8BEN 表格：**
 - 登入 Citi Mobile App > 設定及其他 > 交易及財富管理服務 > 美國稅務表以進行更新，或
 - 透過 (www.citibank.com.hk/english/investment/pdf/fw8ben.pdf)，下載及列印表格，填妥後經以下途徑提交：
 - 上載至 Citibank 網頁 > 財富管理 > 表格中心 > W-8BEN > 上載表格
 - 郵寄到香港觀塘郵政信箱 62171 號花旗銀行(香港)有限公司 Core Operations – SAMS
 - 遞交至香港任何一間花旗銀行分行
- **Purpose of this Form:**
 - Establish that you are not a U.S. person.
 - Claim that you are the beneficial owner of the U.S. source income (for example, dividends, coupon payment).
 - There is no capital gain tax for non-U.S. persons on trading US securities. However, non-U.S. person are subject to a 30% withholding tax on dividends.
 - If applicable, claim a reduced rate of, or exemption from, withholding as a resident of a country with which the United States has an income tax treaty.
- **此表格之作用：**
 - 證明您不是美國人士。
 - 確認您擁有收入來源自美國 (例如股息、票息)。
 - 非美國人士買賣美國證券所得之資本收益毋須繳付任何美國稅項，但所得之股息收入則需繳付 30% 之預扣稅。
 - 如適用，供居住於與美國有稅務條約的國家之居民要求減低或豁免預扣稅。
- **Who need to file this form:**
You must give Form W-8BEN to the withholding agent or payer, Citibank (Hong Kong) Limited, if you are a non U.S. person and you are the beneficial owner of U.S. source income subject to withholding.
- **誰需要提交此表格：**
如您是非美國人士並擁有收入來源自美國及該等收入需要被徵收預扣稅，您必須將 W-8BEN 表格交予預扣稅代收機構花旗銀行(香港)有限公司。
- The form is valid until the end of the 3rd year following the year in which it was signed.
(For example, Form W-8BEN signed on September 30, 2021, remains valid through December 31, 2024.)
此表格有效期為簽署當日起至第三年年底。(例子：W-8BEN 表格在 2021 年 9 月 30 日簽署，有效期直至 2024 年 12 月 31 日)
- **Form W-8BEN must be completed in English.**
W-8BEN 表格必須以英文填寫。
- For joint accounts, each individual customer must complete a separate form.
聯名戶口的每一位持有人均需分別填寫 W-8BEN 表格。
- Tax treaty benefits are for residents of a country which has a tax relief reciprocal treaty with the United States. Please complete Part II of the Form W-8BEN if you are eligible to claim tax treaty benefits. Please enter your resident country (do not abbreviate) where you claim for tax treaty benefits on Line 9, must be the same as that on Line 3.
稅務條約優惠是指您居住的國家為美國的稅務減免互惠國。若您合資格享有稅務條約優惠，請填寫 W-8BEN 表格的“Part II”部分。請於第九項填上您的居住國家名稱(請用全寫)以申請稅務條約優惠，須與第三項的國家相同。
- You should seek advice from your professional advisor as to your particular tax position, including but not limited to estate and withholding tax that might arise from investing in overseas products.
您應自行尋求有關稅務之專業意見，包括但不限於進行海外投資時可能涉及之遺產稅及紅利預扣稅等稅務責任。
- If you need more information about the Form W-8BEN, you can visit the website* of the United States Internal Revenue Service (IRS) at <https://www.irs.gov/pub/irs-prior/iw8ben--2021.pdf> for further information.
如果您需要更多關於 W-8BEN 表格的資料，您可瀏覽美國稅務局(IRS)網頁* <https://www.irs.gov/pub/irs-prior/iw8ben--2021.pdf> 以獲得更多資料。

* By entering the mentioned link, you will be entering a third-party website. All information you provide will be subject to the terms of use of the applicable third-party sites. Citibank (Hong Kong) Limited is not responsible or liable for their content or your use of them.

* 所列網站將連結到第三者網站。當進入網站，所有您提供的資料將受制於第三者網站的有關條款。花旗銀行(香港)有限公司對該網站之內容及您使用有關內容一切概不負責。

The following example is for reference only. Please seek independent professional tax advice for filling out the W-8BEN form when necessary. 以下例子只供參考之用。如填寫 W-8BEN 表格時有任何問題，請您因應需要諮詢獨立專業人士之稅務意見。

Please fill in the following sections 請填寫以下部份:

Form W-8BEN		Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)		OMB No. 1545-1621	
(Rev. October 2021)		▶ For use by individuals. Entities must use Form W-8BEN-E. ▶ Go to www.irs.gov/FormW8BEN for instructions and the latest information. ▶ Give this form to the withholding agent or payer. Do not send to the IRS.			
Department of the Treasury Internal Revenue Service					
Do NOT use this form if:					
• You are NOT an individual W-8BEN-E • You are a U.S. citizen or other U.S. person, including a resident alien individual W-9 • You are a beneficial owner claiming that income is effectively connected with the conduct of trade or business within the United States (other than personal services) W-8ECI • You are a beneficial owner who is receiving compensation for personal services performed in the United States 8233 or W-4 • You are a person acting as an intermediary W-8IMY					
Note: If you are resident in a FATCA partner jurisdiction (that is, a Model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.					
Part I Identification of Beneficial Owner (see instructions)					
1 Name of individual who is the beneficial owner		2 Country of citizenship			
Chan Tai Man		Hong Kong			
3 Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address.					
1 AA Road					
City or town, state or province. Include postal code where appropriate.				Country	
Citi a				Country B	
4 Mailing address (if different from above)					
2B Road					
City or town, state or province. Include postal code where appropriate.				Country	
City A				Country B	
5 U.S. taxpayer identification number (SSN or ITIN), if required (see instructions)					
6a Foreign tax identifying number (see instructions)					
6b Check if FTIN not legally required <input type="checkbox"/>					
7 Reference number(s) (see instructions)				8 Date of birth (MM-DD-YYYY) (see instructions)	
				01-11-1980	
Part II Claim of Tax Treaty Benefits (for chapter 3 purposes only) (see instructions)					
9 I certify that the beneficial owner is a resident of Country B within the meaning of the income tax treaty between the United States and that country.					
10 Special rates and conditions (if applicable—see instructions): The beneficial owner is claiming the provisions of Article and paragraph of the treaty identified on line 9 above to claim a % rate of withholding on (specify type of income):					
Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding:					
Part III Certification					
Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:					
• I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income or proceeds to which this form relates or am using this form to document myself for chapter 4 purposes; • The person named on line 1 of this form is not a U.S. person; • This form relates to: (a) income not effectively connected with the conduct of a trade or business in the United States; (b) income effectively connected with the conduct of a trade or business in the United States but is not subject to tax under an applicable income tax treaty; (c) the partner's share of a partnership's effectively connected taxable income; or (d) the partner's amount realized from the transfer of a partnership interest subject to withholding under section 1446(f); • The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country; and • For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.					
Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.					
<input checked="" type="checkbox"/> I certify that I have the capacity to sign for the person identified on line 1 of this form.					
Sign Here		7		8	
Chan Tai Man		06-15-2022			
Signature of beneficial owner (or individual authorized to sign for beneficial owner)		Date (MM-DD-YYYY)			
Chan Tai Man					
Print name of signer					

- 1 Your full name (must be the same as ID card or passport) 您的全名 (須與身分證或護照相同)
- 2 Country of citizenship 國籍
- 3 Your permanent residential address (must be same as address proof) 您的永久居住地址 (須與住址證明相同)
- 4 Mailing address (if different from Permanent Residential Address) 郵寄地址 (如與永久居住地址不同時)
- 5 Date of birth 出生日期
- 6 Claim of Tax Treaty Benefits enter full name of your resident country if tax treaty is applied (must be the same as Line 3) 如居住國家享有稅務減免，請填上居住國家全名 (須與第三項相同)
- 7 Your Signature 簽署
- 8 Date 日期
- 9 Print Name of Signer (must be the same as Line 1) 以正楷填上您的全名